

Performance Summary (Interim)

Financial Year ("FY"): 1 April to 31 March of the following year



Summary of Profit or Loss (HK\$000)	Six months ended 30 September 2021	Six months ended 30 September 2020
Revenue	1,181,494	825,954
Cost of food and beverages consumed	(267,592)	(189,962)
Other revenue	2,528	98,412
Selling and distribution costs and general and administrative expenses	(778,559)	(578,172)
Profit for the year	137,871	156,232
Net profit margin	11.7%	18.9%
Earnings per share (HK\$)	13.8	15.6

Summary of Financial Position (HK\$000)	At 30 September 2021	At 31 March 2021
Non-current assets	864,165	851,563
Current assets	424,350	553,419
Current liabilities	(546,624)	(526,070)
Non-Current Liabilities	(333,246)	(333,438)
Capital and reserve	408,645	545,474
Inventories	15,207	13,606
Cash and cash equivalents ⁽¹⁾	330,855	470,963

Note (1) Included in cash at bank are bank deposits of \$10,113,000 (31 March 2021: \$10,112,000) pledged to a bank to secure facilities granted to the Group.

Major Movements in Cash Flows (HK\$000)	Six months ended 30 September 2021	Six months ended 30 September 2020
Net cash from (used in) operating activities	349,298	290,977
Net cash from (used in) investing activities	(41,026)	(36,507)
Net cash from (used in) financing activities	(448,381)	(138,516)
Cash and cash equivalents at the end of the year	320,742	417,315

Key Financial Ratios	At 30 September 2021	At 31 March 2021
Return on assets	20.5%	23.1%
Return on equity	57.8%	62.4%
Current ratio	0.8	1.1
Quick ratio	0.7	1.0
Inventory turnover days	9.9	11.8

Performance Summary (Interim)

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POS Network (Number of self-operated restaurant)	Six months ended 30 September 2021	Six months ended 30 September 2020
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By geographic location

Hong Kong	150	131
Mainland China	4	0
Singapore	3	0
Total number of restaurants	157	131

Revenue (HK\$000)	Six months ended 30 September 2021	Six months ended 30 September 2020
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By geographic location

Hong Kong	1,159,117	825,954
Mainland China	11,675	0
Singapore	10,702	0
Total revenue	1,181,494	825,954

Comparable Restaurants Growth 20.0%

Key Performance Indicator	Six months ended 30 September 2021	Six months ended 30 September 2020
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Average spending per customer (HK\$)

Hong Kong	59.5	57.9
Mainland China	61.8	-
Singapore	85.0	-
Overall	59.6	57.9

Average daily number of bowls served per seat

Hong Kong	6.8	5.8
Mainland China	6.4	-
Singapore	2.4	-
Overall	6.7	5.8

Average daily revenue per restaurant (HK\$)

Hong Kong	43,546	35,961
Mainland China	30,643	-
Singapore	19,494	-
Overall	42,889	35,961