

IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE
REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 375
OF 2025

IN THE MATTER of the Companies
Ordinance (Cap. 622)
and
IN THE MATTER of Tam Jai
International Co. Limited (譚仔國際
有限公司)

NOTICE OF REGISTRATION

NOTICE IS HEREBY GIVEN that the High Court of the Hong Kong Special Administrative Region has, on 13 August 2025, sanctioned a scheme of arrangement dated 6 June 2025 (the “**Scheme**”) between the above-named Tam Jai International Co. Limited (譚仔國際有限公司) (the “**Company**”) and the Scheme Shareholders (as defined in the Scheme) and confirmed the reduction of the Company’s share capital by the cancellation of 346,779,890 Scheme Shares (as defined in the Scheme).

AND NOTICE IS FURTHER GIVEN THAT an office copy of the Court Order dated the 13th day of August 2025, together with a copy of the minute (as set out below) and a copy of the return pursuant to section 230(3) of the Companies Ordinance (Cap. 622), have been registered by the Registrar of the Companies on 15 August 2025.

MINUTE APPROVED BY THE COURT

The share capital of Tam Jai International Co. Limited (“**Company**”) was by virtue of a Special Resolution of the Company and with the sanction of an Order of the High Court of the Hong Kong Special Administrative Region dated 13 August 2025 (“**Order**”) reduced from HK\$1,116,783,226.74 divided into 1,346,779,890 ordinary shares (fully paid or credited as fully paid) to HK\$829,224,756.79 divided into 1,000,000,000 ordinary shares by cancelling 346,779,890 ordinary shares in issue (“**Capital Reduction**”).

By virtue of a Special Resolution of the Company, subject to and forthwith upon the Capital Reduction taking effect, the share capital of the Company shall be increased to its former amount of HK\$1,116,783,226.74 divided into 1,346,779,890 ordinary shares by the creation of 346,779,890 ordinary shares (credited as fully paid by applying the credit arising in the Company’s book of accounts as a result of the Capital Reduction).

By virtue of a Scheme of Arrangement sanctioned by the aforementioned Order and the Special Resolution, the share capital of the Company on the registration of this minute is accordingly HK\$1,116,783,226.74 divided into 1,346,779,890 ordinary shares, and all such shares have been issued and are fully paid or credited as fully paid.

Dated the 15th day of August 2025

YTL LLP
Solicitors for the Company